



Nichols College

Worcester Business Journal
Economic Forecast Forum

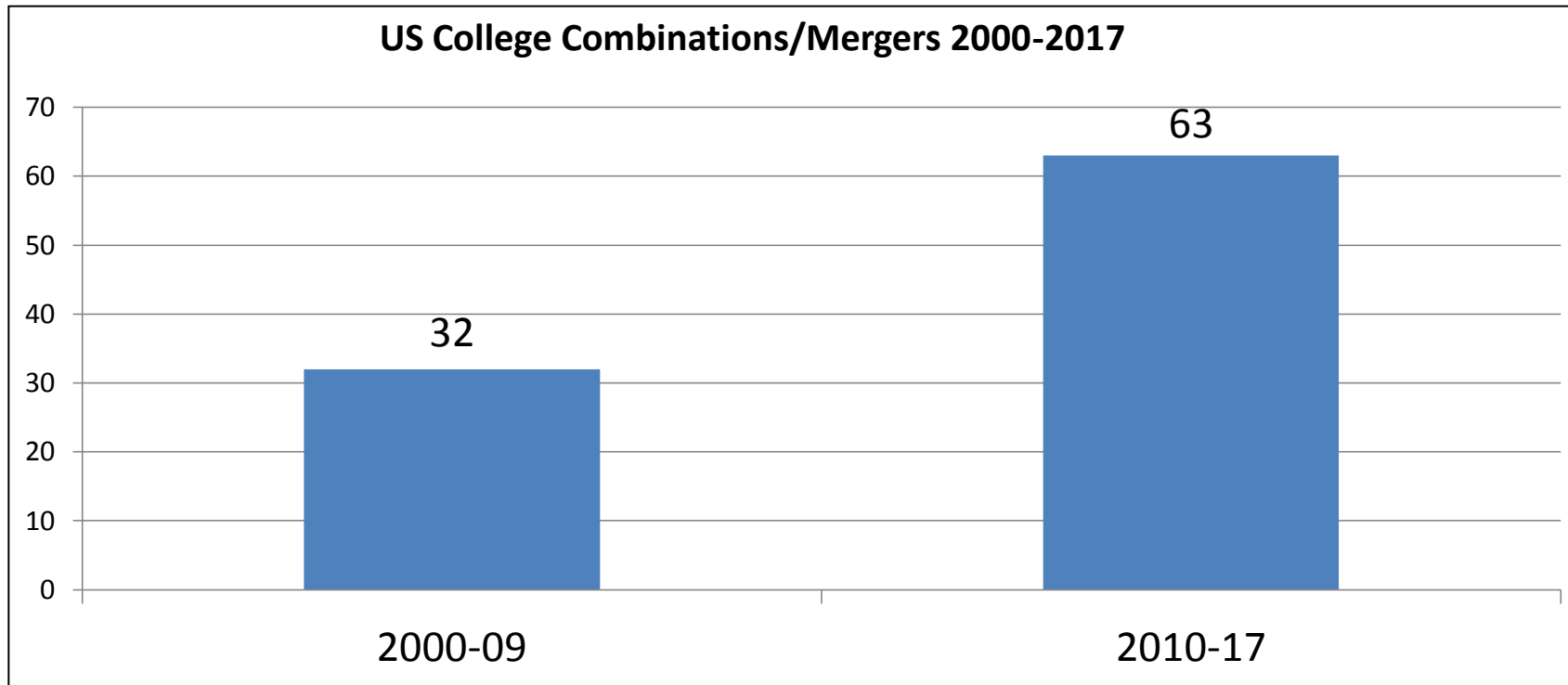
February 14, 2019
Susan Engelkemeyer, President

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The Higher Education Landscape: *Parthenon-EY (NEBHE Workshop 2018)

“Smaller institutions have seen a disproportionate impact of increased competition and disproportionate reductions in enrollment.” This has resulted in record numbers of closures and mergers.



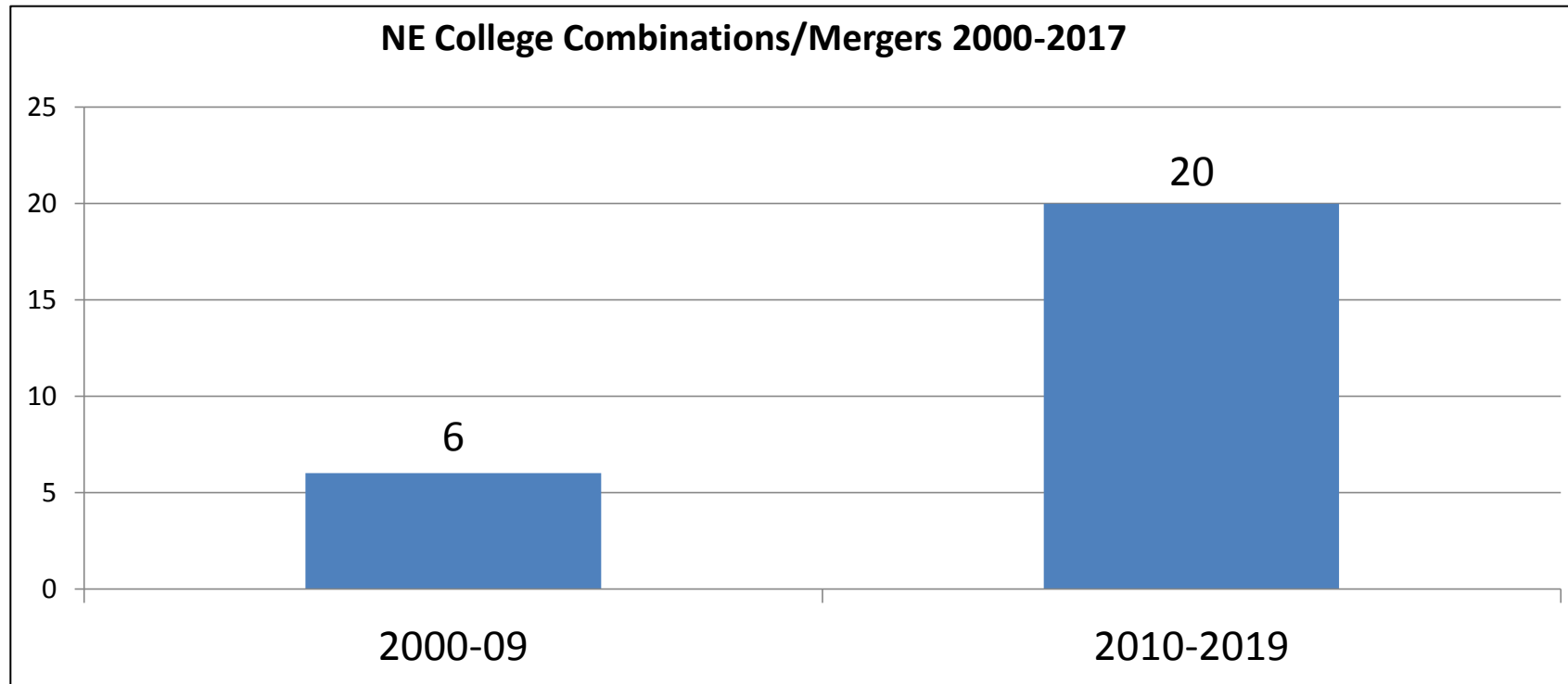
*Parthenon-EY is an Ernst & Young Consulting Organization

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The New England Higher Education Landscape: *NECHE Region: 2000-2019 Closures/Mergers

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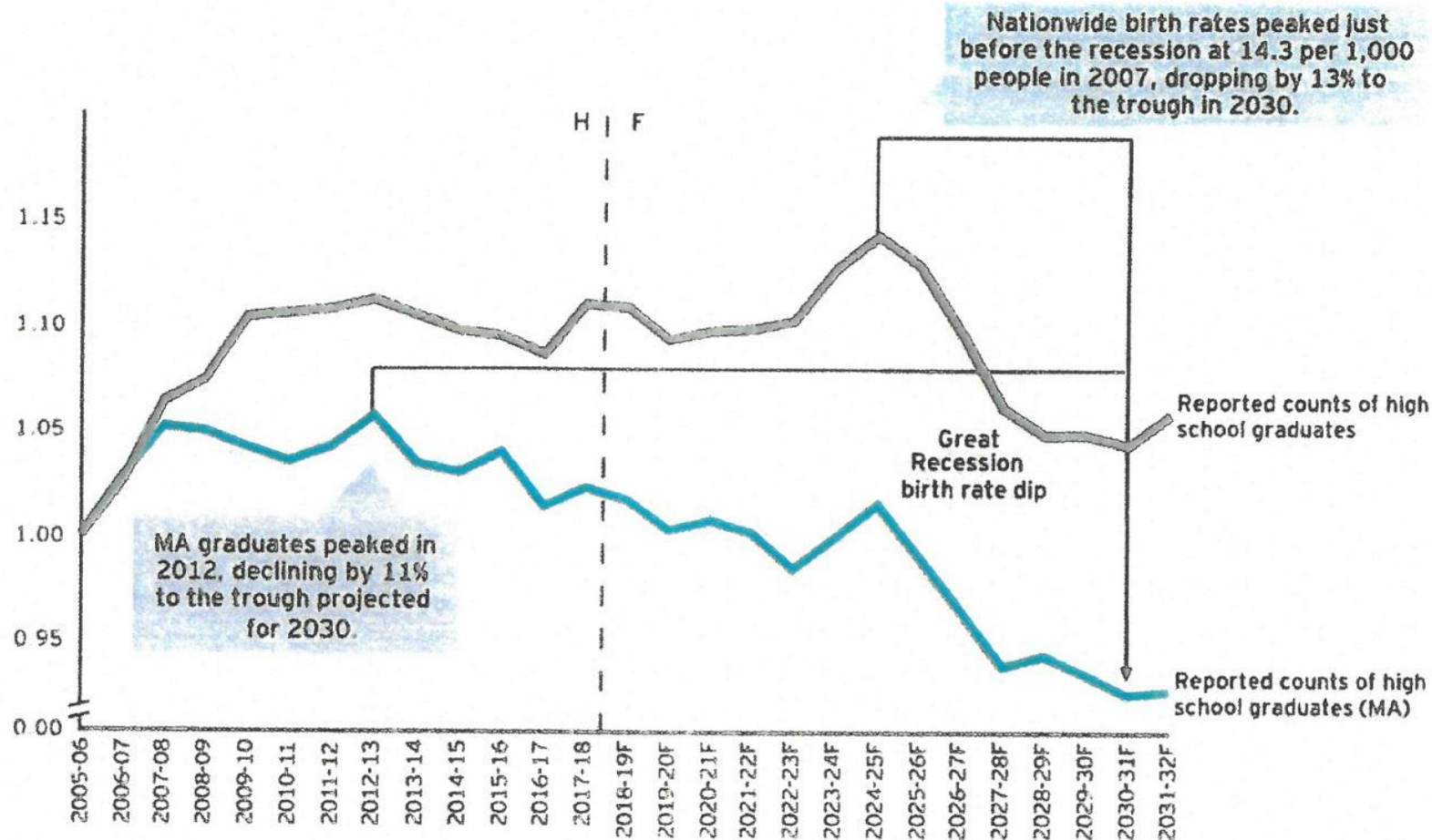


*Source=NECHE.org



Total Public and Private High School Graduates in the US and MA Indexed to 2005

(Birth rate is calculated as number of births per 1,000 people)



Sources: Western Interstate Commission for Higher Education: Knocking at the College Door: Projections of High School Graduates. December 2016; The World Bank

